

# ***Buda Fire Department***

***Hays County Emergency Services District # 8***

P.O. Box 1159, Buda, TX 78610

Administration: (512) 295-2232

Fax: (512) 295-2848



April 22, 2021

To Prospective Bidders:

Hays County Emergency Services District No. 8 is looking to finance their new Fire & EMS Station/Training Facility/Administration Offices and Apparatus Maintenance Facility located at 209 FM 2770 in Buda, Texas. The District is supported by ad valorem and sales tax revenue.

The District is seeking financing over a 15-year term or 20-year term with a fixed rate. As discussed below, the financing will be secured by a pledge of the District's Ad Valorem Tax Revenue pursuant to Section 775.085, Texas Health & Safety Code.

Proposals should include interest rate and any and all fees, costs, conditions, or other comments or information associated with the financing. The interest rate provided should be valid until the closing due date of June 11, 2021.

**ISSUER:** Hays County Emergency Services District No. 8, a political subdivision of the State of Texas, operating under Chapter 775 of the Texas Health & Safety Code

**RATING:** The District is not rated

**PLACEMENT AGENT:** Not Applicable

**GENERAL COUNSEL:** Ken Campbell, Burns Anderson Jury & Brenner, LLP

**FINANCING STRUCTURE:** Ad Valorem Tax Revenue Note, Series 2021 (the "Note") Tax-Exempt Obligation (Non-Bank Qualified)

**SECURITY:** Pledge of Ad Valorem Tax Revenue.

**USE OF FUNDS:** Construction of a fire station

**TERM:** 15 Years or 20 Years, Annual Payments Beginning One Year from Closing

**TIMELINE:**

Bid packages circulated:	April 22, 2021
Bids Due:	May 14, 2021 at 1:00PM
Board Meeting to Approve:	May 19, 2021 at 7:00PM
Target Funding Date:	June 11, 2021

**PAR AMOUNT:** \$18,500,000.00

**ATTACHMENTS:** Audited Financial Statements (2018, 2019 & 2020) along with 2021 Budget with Year –To-Date Totals